

They say, '**A goal without a plan is just a wish.**' To help you turn your financial wishes into reality this year, I have curated a **2026 Financial Calendar** for you. It's a simple month-by-month guide to keep your wealth growing and your family protected.

My goal for you this year isn't just to help you invest, but to help you stay disciplined and informed every single month.

Attached below is your 12-month Roadmap to Wealth. 📅👉

Let's make 2026 a year of growth, security, and total peace of mind.

Month	Focus Area	Action Step
January	The Foundation	Increase SIPs by 10% to match inflation and growth.
February	Tax Efficiency	Finalize ELSS and 80C investments (Don't wait for March!).
March	Portfolio Balance	Rebalance assets; ensure Gold/Silver is at 10-15%.
April	New Goals	Allocate your yearly bonus/appraisal into a Lumpsum fund.
May	Safety Net	Verify your Emergency Fund (6 months of expenses).
June	Future Dreams	Review Children's Education & Marriage funds.
July	Compliance	File ITR and organize your capital gains statements.
August	Debt Freedom	Focus on clearing high-interest loans/credit cards.
September	Health Shield	Review Health Insurance & add a "Top-Up" if needed.
October	Smart Spending	Follow the 80/20 rule: Invest 20% of your festive budget.
November	Legacy Planning	Update Nominees in all Insurance & Folio records.
December	Review & Reset	Analyse 2026 performance and set 2027 targets.

"Success doesn't happen by accident; it happens by plan. Here is your month-by-month guide to a wealthier 2026. Let's execute this together!"



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